

**Client Overview:**

Framework v7.0.9802 - [Client Overview]

File Edit View Client Land Production Diary Document CRM Tools Help

Job #: 9999999 Client: John Smith Contact: Citizen, John Job Type: Single Lot - L&B  
 Stage: Service Job Address: Lot 426, King Street NEWCASTLE WEST NSW Salutation: John Sale Type: Display  
 Status: Pend. Cancel Title: Livingstne 24 rear kitchen Email: lrvette@insulagroup.com.au

Client	General	User Defined Fields	Contacts	Client Overview Notes				
<b>Client</b>	Number: 9999999 Full Name: John Smith Salutation: John and Mary Report/Search Name: Test Client Type: Personal Priority: Normal Status: Active		<table border="1"> <thead> <tr> <th>Name</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/> John Citizen</td> </tr> <tr> <td><input checked="" type="checkbox"/> Mary Citizen</td> </tr> </tbody> </table>	Name	<input checked="" type="checkbox"/> John Citizen	<input checked="" type="checkbox"/> Mary Citizen		
Name								
<input checked="" type="checkbox"/> John Citizen								
<input checked="" type="checkbox"/> Mary Citizen								
<b>Postal Address</b>	Custom Address Format?: No Street Number: Street Name: Suburb: NEWCASTLE WEST State: New South Wales Postcode: 2302 Map Reference:		<table border="1"> <thead> <tr> <th>Type</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/> Email</td> <td>lrvette@insulagroup.com.au</td> </tr> </tbody> </table>	Type	Number	<input checked="" type="checkbox"/> Email	lrvette@insulagroup.com.au	
Type	Number							
<input checked="" type="checkbox"/> Email	lrvette@insulagroup.com.au							
<b>Specification</b>	Region/Division: Acme Homes Accounts Company: Owner User: [Unknown] Stock Holding Client?: No		<table border="1"> <thead> <tr> <th>External System Links</th> </tr> </thead> <tbody> <tr> <td>Client FKID: 2</td> </tr> <tr> <td>BOQ Reference: N/A</td> </tr> <tr> <td>Accounts Reference: N/A</td> </tr> </tbody> </table>	External System Links	Client FKID: 2	BOQ Reference: N/A	Accounts Reference: N/A	
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Change Division

**Job Overview:**

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Client	General	User Defined Fields	House Package	Cancellation						
<b>General</b>	Job Number: 9999999 Job Type: Single Lot - Land & Building(s) Job Name/Title: Livingstne 24 rear kitchen Job Name/Title Ref: Job Description: Client Number: 9999999		Package: [Custom House Package] Promotion: Affordable Luxury Product: Advantage Series Class: Waldorf Type: Waldorf 48 Facade: Boulevard Series: Prestige Series Siting: Right Hand Side Elevation: Double Storey (small) House Area: 0.00	Cancelled: Deleted: Category: Cancelled by Eden Brae (for any reason) Cancellation Notes: test						
<b>Specification</b>	Region/Division: Acme Homes Sale Type: Display Team (Sales): [New] - Hunter/Newcastle Team (Administration): [New] - Hunter/Newcastle Team (Construction): Team (Maintenance): Context Identification: First Home Owners Grant Accounts Co.: Eden Brae Homes NAV Owner User: [Unknown]		<table border="1"> <thead> <tr> <th>House Pricing</th> </tr> </thead> <tbody> <tr> <td>Base House Price: \$155,900.00</td> </tr> <tr> <td>VP6 Version: Version 16</td> </tr> <tr> <td>VP6 Area: EBH Advantage Sydney</td> </tr> </tbody> </table>	House Pricing	Base House Price: \$155,900.00	VP6 Version: Version 16	VP6 Area: EBH Advantage Sydney	<table border="1"> <thead> <tr> <th>Accounts Receivable Invoicing</th> </tr> </thead> <tbody> <tr> <td>Email/Contacts?: Yes</td> </tr> </tbody> </table>	Accounts Receivable Invoicing	Email/Contacts?: Yes
House Pricing										
Base House Price: \$155,900.00										
VP6 Version: Version 16										
VP6 Area: EBH Advantage Sydney										
Accounts Receivable Invoicing										
Email/Contacts?: Yes										
<b>Stage/Status</b>	Tranche: Homes (All) Minor: Service Major: Maintenance Status: Pending Cancellation Priority: First Home Owners Grant FHOG		<table border="1"> <thead> <tr> <th>Land</th> </tr> </thead> <tbody> <tr> <td>Land Number:</td> </tr> <tr> <td>Area: 0.00</td> </tr> <tr> <td>Estate: [Unknown]</td> </tr> <tr> <td>Estate Stage: [Unknown]</td> </tr> </tbody> </table>	Land	Land Number:	Area: 0.00	Estate: [Unknown]	Estate Stage: [Unknown]	<b>Job Notes</b>	
Land										
Land Number:										
Area: 0.00										
Estate: [Unknown]										
Estate Stage: [Unknown]										
<b>Linked Files</b>	Custom?: No Folder Name:		<table border="1"> <thead> <tr> <th>Finance</th> </tr> </thead> <tbody> <tr> <td>Lender: [Unknown]</td> </tr> <tr> <td>Fcast Finance Approval:</td> </tr> <tr> <td>Finance Approval: 4/10/2010</td> </tr> </tbody> </table>	Finance	Lender: [Unknown]	Fcast Finance Approval:	Finance Approval: 4/10/2010			
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<b>External System Links</b>	Job FKID: 2 BOQ Reference: N/A Accounts Reference: N/A		<table border="1"> <thead> <tr> <th>Hold Summary</th> </tr> </thead> <tbody> <tr> <td>Count: 2</td> </tr> <tr> <td>Total Days: 897</td> </tr> <tr> <td>Forecast Release:</td> </tr> </tbody> </table>	Hold Summary	Count: 2	Total Days: 897	Forecast Release:			
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### Administration Overview:

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<b>Client</b>	<b>General</b>	<b>Colour Selection</b>	<b>Development Approval/Cst Certificate</b>
Administrator Alexandra Bugelli	Colour Appt/Complete	DA Fcast/Ord/Rec 1/08/2010 19/10/2010	CC Ordered/Received 22/10/2010
PreA Comp	Elect Appt/Complete	PCVs Comp Fcast/Act	Check Letter Sent/Rec
Introduction Call	Kitchen Appt/Complete	DA Check Ord/Comp 14/10/2010	
Introduction Letter	Tile Appt/Complete		
	Plumbing Appt/Comp		
<b>Soil</b>	Stairs Rqd/Appt/Comp No		
Ordered/Received 1/02/2011	Carpet Appt/Complete		
Shrink Test Rqd?/Rec No	Blinds Rqd/Appt/Comp No		
	Driveway?/Appt/Comp. No		
<b>Survey</b>			
Ordered/Received 3/08/2010	<b>HOG Quotes Complete</b>		
	Forecast/Actual		
<b>Gas Availability</b>	<b>Warranty (Insurance)</b>		
Required?/Ord/Rec No	Ordered		
	Received		
<b>Site Inspection</b>	Complete		
Ordered/Received	<b>Waterboard</b>		
	Ordered/Received		
<b>Siting</b>	Pegout Rqd?/Ord/Rec Yes		
Ordered/Received 27/10/2017 27/10/2017			
Plan Reference	<b>Other Approvals</b>		
<b>Tender Estimation</b>	Mines Req?/Ord/Rec No		
Ordered/Received 4/01/2018	Driveway?/Ord/Rec No		
	<b>Basix Assessment/Basix Plan</b>		
<b>Tender</b>	BA Req?/Ord/Rec Yes		
Prepared/Appt/Signed 4/01/2018 25/08/2010	Basix Plan Ord/Rec 30/08/2013		
<b>Contract Drawings</b>	<b>Plan Amendments</b>		
Ordered/Received 27/10/2017 27/10/2017	Plan 1 Req?/Ord/Rec No		
	Plan 2 Req?/Ord/Rec No		
<b>Contract Estimation</b>	Plan 3 Req?/Ord/Rec No		
Ordered/Received	<b>Developer Approval</b>		
	Required?/Ord/Rec Yes		
<b>Australian Height Datum (AHD)</b>	Check Ord/Rec		
Required?/Ord/Rec No	<b>Complying Development</b>		
<b>Building Contract</b>	NSW Code?/Invest? No No		
Prepared			
Appointment 7/02/2011			
Signed 16/05/2013			
<b>5% Deposit</b>			
Received			
Notes			

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### Permit Overview:

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<b>Issuing Authority</b>	<b>Construction Certificate (Building Approval)</b>
Company [Unknown]	Ordered
Contact Person [Unknown]	Received 22/10/2010
Issuing Authority Notes	Approval Number
	<b>Permit</b>
<b>Municipality</b>	Ordered (Forecast)
Council The Hills Shire Council	Ordered (From Supp.)
Contact Person	Received (From Supp.) 19/10/2010
Council Notes	Approval Number
	Checked By [Unknown]
<b>Mines</b>	Checked 14/10/2010
Required? No	<b>Driveway</b>
Ordered	Ordered
Received	Received
<b>Development Approval</b>	Approval Number
Ordered 1/08/2010	<b>Effluent Disposal/Sewer</b>
Received 19/10/2010	Company [Unknown]
Approval Number	Contact Person [Unknown]
<b>Geotech Stamping</b>	Supplier Notes
Required? No	Ordered/Received
Ordered	<b>Truss Certification</b>
Received	Company [Unknown]
<b>Developer Approval</b>	Contact Person [Unknown]
Company [Unknown]	Supplier Notes
Contact Person [Unknown]	Ordered/Received
Developer Notes	

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